

Report of the statutory auditor on the limited statutory examination
to the General Meeting of Shareholders of
Optimus Family and Wealth Management AG, Zürich

Erlenbach, May 16, 2023

As statutory auditor, we have examined the financial statements (balance sheet, income statement and notes) of Optimus Family and Wealth Management AG for the financial year ended December 31, 2022. The statutory examination procedures were completed on May 16, 2023.

These financial statements are the responsibility of the Board of Directors. Our responsibility is to perform a limited statutory examination on these financial statements. We confirm that we meet the licensing and independence requirements as stipulated by Swiss law.

We conducted our examination in accordance with the Swiss Standard on the Limited Statutory Examination. This standard requires that we plan and perform a limited statutory examination to identify material misstatements in the financial statements. A limited statutory examination consists primarily of inquiries of company personnel and analytical procedures as well as detailed tests of company documents as considered necessary in the circumstances. However, the testing of operational processes and the internal control system, as well as inquiries and further testing procedures to detect fraud or other legal violations, are not within the scope of this examination.

Based on our limited statutory examination, nothing has come to our attention that causes us to believe that the financial statements do not comply with Swiss law and the company's articles of incorporation.

TTP Consulting AG



Renato Stefani
dipl. Wirtschaftsprüfer

Leitender Revisor

Enclosures:

- Financial Statements (Balance Sheet, Income Statement, Notes)
- Proposed appropriation of available earnings